



Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Karen W. Morgan			(801)943-0067	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
8378 Austrian Way		Cottonwood Heights	UT	84121
Office	District Number	County	Political Party	
Utah Senator	8	Salt Lake	Democrat	

Type of Report (Check the appropriate box)	
INTERIM REPORTS:	FINAL REPORT:
<input type="checkbox"/> Seven days preceding Party Convention (Required by all candidates)	<input type="checkbox"/> Final Report (Required by all candidates and officeholders as soon as they close campaign accounts)
<input type="checkbox"/> Seven days preceding Primary Election (Required by all candidates)	
<input type="checkbox"/> August 31st (Required by all candidates)	
<input type="checkbox"/> Seven days preceding a General Election (Required by all candidates)	<input type="checkbox"/> Yes
YEAR-END REPORT	<input checked="" type="checkbox"/> No Is this report an amendment?
<input checked="" type="checkbox"/> January 10th of every year	

Report Verification	
I, <u>Karen W. Morgan</u>	
Name of Candidate	
affirm that this Report of Contributions and Expenditures is true, accurate and correct to the best of my knowledge.	
<u>Karen W. Morgan</u>	
Signature of Candidate	
<u>1/11/2010</u>	
Date	

To File this Form
Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133
For More Information
Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

For Office Use Only	
<input checked="" type="checkbox"/> Entered	_____
<input type="checkbox"/> Copied	_____
Date Received	

Page 2	of 7
Candidate or Officeholder's Last Name Morgan	
Date of Report 1/11/2010	

Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

REPORTING PERIOD DETAILS			
Report: Year End			
Beginning Date: 1/1/2009			
Ending Date: 12/31/2009			
Due Date: 1/11/2010			
BALANCE SUMMARY			YEAR TO DATE
1	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	\$7,893.69	
2	Total Contributions Received (See Schedule A)	\$2,050.00	\$2,050.00
3	Subtotal (Add lines 1 & 2)	\$9,943.69	
4	Total Expenditures Made (See Schedule B)	\$4,983.66	\$4,983.66
5	Ending Balance (Subtract Line 3 from Line 4)	\$4,960.03	

Page 3	of 7
Candidate or Officeholder's Last Name Morgan	
Date of Report 1/11/2010	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
1/26/2009	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	1			\$50.00
2/26/2009	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	2			\$50.00
3/26/2009	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	3			\$50.00
4/26/2009	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	4			\$50.00
5/26/2009	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	5			\$50.00
6/26/2009	Xmissio	51 East 400 South Ste 200 Salt Lake City, UT 84111	6			\$50.00
7/26/2009	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	7			\$50.00
7/31/2009	Qwest PAC	250 Bell Plaza 1614A SLC, UT 84111				\$500.00
7/31/2009	USDB Education Association PAC	875 East 5180 South Murray, UT 84107				\$50.00
8/26/2009	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	8			\$50.00
9/26/2009	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	9			\$50.00
10/26/2009	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	10			\$50.00
11/4/2009	Merck & Co., Inc.	770 Sunnyside Pike P.O. Box 4 West Point, PA 19486-0004				\$200.00
11/4/2009	Reagan Outdoor Advertising	1775 No Warm Springs Road SLC, UT 84116				\$700.00
11/26/2009	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	11			\$50.00
SUB TOTAL FOR THIS PAGE						\$2,000.00
TOTAL CONTRIBUTIONS RECEIVED						\$2,000.00

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

Page 4	of 7
Candidate or Officeholder's Last Name Morgan	
Date of Report 1/11/2010	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
12/26/2009	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	12			\$50.00
SUB TOTAL FOR THIS PAGE						\$50.00
TOTAL CONTRIBUTIONS RECEIVED						\$2,050.00

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

- 1 - Website host
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Page 5	of 7
Candidate or Officeholder's Last Name Morgan	
Date of Report 1/11/2010	

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
1/17/2009	Office Max	Supplies				\$64.10
1/17/2009	Xmission	domain renewal				\$10.00
1/21/2009	Capital One	Supplies/Office Equipment				\$459.44
1/21/2009	Michaels	Office Framing				\$51.26
1/26/2009	Xmission	Website	1			\$50.00
2/6/2009	Firefighters of Utah	Donation				\$25.00
2/6/2009	Home Depot	Office Supplies				\$42.70
2/7/2009	Office Depot	Office Equipment				\$215.55
2/13/2009	Emily Hall	Senate Work				\$125.00
2/21/2009	JoAnns	Office Frames				\$59.88
2/23/2009	Postmaster	Postage Stamps				\$34.00
2/26/2009	Xmission	Website	2			\$50.00
3/3/2009	Third House	Senate Expenses				\$639.00
3/12/2009	Emily Bennett	Intern bonus				\$100.00
3/18/2009	Capital One	Travel Reimbursement				\$66.30
3/26/2009	Xmission	website	3			\$50.00
4/2/2009	Utah Afterschool Network	Donation				\$50.00
4/26/2009	Xmission	website	4			\$50.00
5/6/2009	Costco	Postage Stamps				\$41.75
5/13/2009	Cash	Travel Reimbursement				\$40.00
SUB TOTAL FOR THIS PAGE						\$2,223.98
TOTAL EXPENDITURES MADE						\$2,223.98

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Attach additional pages if needed

Page 6	of 7
Candidate or Officeholder's Last Name Morgan	
Date of Report 1/11/2010	

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
5/13/2009	Emily Hollingshead	Website work				\$175.00
5/14/2009	Target	Office Supplies				\$138.89
5/26/2009	Women in Government	Dues				\$125.00
5/26/2009	Xmission	website	5			\$50.00
6/5/2009	Reuels	Office Frame				\$34.03
6/6/2009	Hinckley Institute of Politics	Donation				\$100.00
6/22/2009	Joseph Lyon Printing	Stationery Printing				\$363.29
6/26/2009	Xmission	website	6			\$50.00
7/17/2009	Bank of America Card	Travel Reimbursement				\$52.99
7/17/2009	Hinckley Institute/Jayne Nelson Service Fund	Donation				\$30.00
7/17/2009	UHPP	Donation				\$25.00
7/26/2009	Xmission	website	7			\$50.00
8/26/2009	Xmissi	website	8			\$50.00
9/2/2009	Family Support Center	Donation				\$100.00
9/5/2009	Dialogue on Democracy	donation				\$100.00
9/14/2009	USDC	Eleanor Roosevelt Luncheon				\$100.00
9/26/2009	Xmission	website	9			\$50.00
9/28/2009	Postmaster	postage				\$40.82
9/28/2009	Salt Lake Police Association	donation				\$25.00
9/29/2009	Cash	Legislative Travel Expenses				\$140.00
SUB TOTAL FOR THIS PAGE						\$1,800.02
TOTAL EXPENDITURES MADE						\$4,024.00

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Page 7	of 7
Candidate or Officeholder's Last Name Morgan	
Date of Report 1/11/2010	

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
10/22/2009	Office Depot	Supplies				\$171.30
10/26/2009	Xmission	website	10			\$50.00
11/20/2009	Emily Hollingshead	Website/Newsletter/Projects				\$500.00
11/23/2009	American Cancer Society	donation				\$25.00
11/23/2009	March of Dimes	donation				\$25.00
11/23/2009	Postmaster	postage				\$23.76
11/23/2009	Veterans of Foreign Wars	donation				\$25.00
11/26/2009	Xmission	website	11			\$50.00
12/21/2009	Postmaster	postage				\$39.60
12/26/2009	Xmission	website	12			\$50.00
SUB TOTAL FOR THIS PAGE						\$959.66
TOTAL EXPENDITURES MADE						\$4,983.66

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